



# Union Capital Limited

Building a sustainable future

**Registered office:** Noor Tower (5<sup>th</sup> Floor), 73 sonargaon Road, Dhaka-1205  
Phone: +88 02 9662888, Fax: +88 02 58616878, website: www.unicap-bd.com

## Price Sensitive Information

This is for kind information of all concerned that the Bangladesh Securities and Exchange Commission (BSEC) has given its consent vide its letter BSEC/CI/DS-79/2017/539 dated 26 September 2017 under the Securities and Exchange Commission (Private placement at Debt Securities) Rules 2012, for raising of Capital through issuance of Non-Convertible fully Redeemable Subordinated floating rate Bonds for Tk. 250.00 crore only divided into 250 no. Bonds of Tk. 1,00,00,000 each through Private Placement to raise long term fund and strengthen capital base of the Company subject to the fulfillment of certain terms and condition as well as the regulatory requirements.

By order of the Board  
Sd/-

**Tauhidul Ashraf FCS**  
EVP & Company Secretary

26 September, 2017