



Union Capital Limited
Building a sustainable future

Registered office:
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Price Sensitive Information

This is for information of all concerned that the Board of Directors of Union Capital Limited in its 237th meeting held on 7 May, 2017 has decided to issue Unsecured Subordinated Redeemable Non-Convertible Bonds to the extent of BDT 2,500 million through private placement subject to approval of Bangladesh Securities and Exchange Commission (BSEC) and Bangladesh Bank (BB) under the following major terms and conditions:

1. Nature of Bond : **Unsecured Subordinated Redeemable Non-Convertible Bonds;**
2. Issue Size (Face Value) : BDT 2,500 million (BDT Two Thousand Five Hundred Million only);
3. Mode of subscription : Private placement;
4. Lot Size : BDT 10 million (BDT Ten Million only);
5. Tenure : 7 years;
6. Grace period : 2 years.

7 May, 2017

By order of the Board
Sd/-

Tauhidul Ashraf FCS
EVP & Company Secretary