



Price Sensitive Information

This is for information of all concerned that the Board of Directors of Union Capital Limited in its 275th Meeting held on 30 July 2020 has approved the Un-Audited Consolidated Financial Statements of the Company for the half yearly ended on 30 June 2020.

The following information is published as per the regulatory requirement based on the approved Un-Audited Consolidated Financial Statements.

i) As per provisional and Un-Audited Financial Statements for the 06 (six) months from 01 January 2020 to 30 June 2020:

| Particulars | 01 Jan 2020 to 30 June 2020 | | 01 Jan 2019 to 30 June 2019 | |
|---|-----------------------------|-----------------------|-----------------------------|-----------------------|
| | Consolidated | Union Capital Limited | Consolidated | Union Capital Limited |
| Profit/(loss) before Tax & Provision (Tk. in crore) | (23.97) | (20.14) | (0.97) | (2.48) |
| Profit/(loss) after Tax (Tk. in crore) | (24.14) | (19.62) | 0.96 | 0.83 |
| Net Asset Value (Tk. in crore) *As on 31 December 2019 | 100.25 | 100.62 | *124.39 | *121.24 |
| Earnings Per Share (EPS) in Tk. (2019: restated) | (1.40) | (1.14) | 0.06 | 0.05 |
| Net Asset Value Per Share – (NAVPS) in Tk. **As on December 31, 2019 | 5.81 | 5.89 | **7.21 | **7.03 |
| Net Operating Cash Flow Per Share (NOCFPS) in Tk. (2019: Restated) | (2.04) | (2.55) | 0.58 | (0.30) |

ii) As per provisional and Un-Audited Financial Statements for the period of 03 (three) months from 01 April 2020 to 30 June 2020 (for the 2nd quarter):

| Particulars | 01 April 2020 to 30 June 2020 | | 01 April 2019 to 30 June 2019 | |
|---|-------------------------------|-----------------------|-------------------------------|-----------------------|
| | Consolidated | Union Capital Limited | Consolidated | Union Capital Limited |
| Profit/(loss) before Tax & Provision (Tk. in crore) | (19.23) | (16.04) | (2.36) | (2.55) |
| Profit/(loss) after Tax (Tk. in crore) | (22.02) | (18.56) | 0.06 | 0.29 |
| Earnings Per Share (EPS) in Tk. (2019: restated) | (1.28) | (1.08) | 0.00 | 0.02 |

30 July 2020

By order of the Board
Sd/-
Tauhidul Ashraf FCS
EVP & Company Secretary

The details of the published half year ended Un-Audited Consolidated Financial Statements are available on the website (www.unicap-bd.com) of the company.