



Price Sensitive Information

This is for information of all concerned that the Board of Directors of Union Capital Limited in its 284th Meeting held on 28 October 2021 has approved the Un-Audited Consolidated Financial Statements of the Company for the third quarter (Q-3) ended on 30 September 2021.

The following information is published as per the regulatory requirement based on the approved Un-Audited Consolidated Financial Statements.

i) As per provisional and Un-Audited Financial Statements for the period of 09 (nine) months from 01 January 2021 to 30 September 2021:

| Particulars | 01 Jan 2021 to 30 Sep 2021 | | 01 Jan 2020 to 30 Sep 2020 | |
|---|----------------------------|-----------------------|----------------------------|-----------------------|
| | Consolidated | Union Capital Limited | Consolidated | Union Capital Limited |
| Profit/(loss) before Tax & Provision (Tk. in crore) | (12.74) | (28.35) | (37.91) | (36.85) |
| Profit/(loss) after Tax (Tk. in crore) | (39.44) | (49.18) | (45.33) | (41.37) |
| Earnings Per Share (EPS) in Tk. | (2.29) | (2.85) | (2.63) | (2.40) |
| Net Asset Value (Tk. in crore) *As on 31 December 2020 | 31.72 | 22.19 | *71.16 | *71.37 |
| Net Asset Value Per Share – (NAVPS) in Tk. *As on 31 December 2020 | 1.84 | 1.29 | *4.12 | *4.14 |
| Net Operating Cash Flow Per Share (NOCFPS) in Tk. | (0.41) | (0.01) | (1.18) | (2.51) |

ii) As per provisional and Un-Audited Financial Statements for the period of 03 (three) months from 01 July 2021 to 30 September 2021 (for the 3rd quarter):

| Particulars | 01 July 2021 to 30 Sep 2021 | | 01 July 2020 to 30 Sep 2020 | |
|---|-----------------------------|-----------------------|-----------------------------|-----------------------|
| | Consolidated | Union Capital Limited | Consolidated | Union Capital Limited |
| Profit/(loss) before Tax & Provision (Tk. in crore) | (5.72) | (12.97) | (13.94) | (16.71) |
| Profit/(loss) after Tax (Tk. in crore) | (29.34) | (29.74) | (21.19) | (21.75) |
| Earnings Per Share (EPS) in Tk. | (1.70) | (1.72) | (1.23) | (1.26) |

Explanation:

a) EPS for the first nine months of 2021 has increased from the same period of previous year due to
i) increase in investment income, income from fees, commission, exchange & brokerage because of upward trend of capital market; and ii) decrease in interest expense on deposits & borrowings.

b) NAV as on 30 September 2021 has decreased from 31 December 2020 due to incurring consolidated net loss after tax of Tk. 39.44 crore for the first nine months of 2021 which has decreased the net assets value by the same amount.

By order of the Board
Sd/-

Tauhidul Ashraf FCS
EVP & Company Secretary

28 October 2021

The details of the published third quarter ended Un-Audited Consolidated Financial Statements are available on the website (www.unicap-bd.com) of the company.