



Union Capital Limited

Building a sustainable future

Price Sensitive Information

This is for information of all concerned that the Board of Directors of Union Capital Limited in its meeting held on 29 June 2025 has approved the Un-Audited Financial Statements of the Company for the First Quarter (Q1) ended 31 March 2025.

The following information is published as per the regulatory requirement based on the approved Financial Statements:

Particulars	As on 31 March 2025		As on 31 March 2024	
	Consolidated	Union Capital Limited	Consolidated	Union Capital Limited
Profit/(Loss) before Tax & Provision (Tk. in crore)	(16.48)	(13.78)	(17.35)	(17.85)
Profit/(Loss) after Tax (Tk. in crore)	(1.19)	1.75	(20.66)	(20.35)
Net Asset Value (Tk. in crore)	(1,088.79)	(1,062.88)	*(1,087.61)	*(1,064.63)
*As on 31 December 2024				
Earnings Per Share (EPS) in Tk.	(0.07)	0.10	(1.20)	(1.18)
Net Asset Value Per Share – (NAVPS) in Tk.	(63.09)	(61.59)	** (63.02)	** (61.69)
**As on 31 December 2024				
Net Operating Cash Flow Per Share (NOCFPS) in Tk.	0.70	1.36	1.05	0.97

Explanation:

- Consolidated EPS for first quarter ended 2025 has been increased from the same period of previous year due to i) the release of excess provisions against loans, advances, and leases ii) increase recovery from written off clients and iii) lower operating expenses, driven by effective control over operational costs.
- During the period ended 31 March 2025, the Consolidated NAV stands at BDT (63.09) per share which was BDT (63.02) as on 31 December 2024. NAV as of 31 March 2025 has been decreased from the 31 December 2024 due to incurring net loss after tax of about BDT 1.19 crore and the main reasons for this loss are i) decrease of net interest income; ii) reduce of income against Fees, commissions, exchange and brokerage and iii) decrease of other operating income.

By order of the Board

Sd/-

Md. Abdul Hannan
Company Secretary (CC)

29 June 2025

The details of the Un-Audited Financial Statements of the Company for the First Quarter (Q1) ended 31 March 2025 are available in the website of the company. The website address is www.unicap-bd.com.