



Price Sensitive Information

This is for information of all concerned that the Board of Directors of Union Capital Limited in its held on 19 May 2026 has approved the Un-Audited Financial Statements of the Company for the First Quarter (Q1) ended 31 March 2026.

The following information is published as per the regulatory requirement based on the approved Financial Statements:

Particulars	As on 31 March 2026		As on 31 March 2025	
	Consolidated	Union Capital Limited	Consolidated	Union Capital Limited
Profit/(Loss) before Tax & Provision (Tk. in crore)	(16.51)	(15.73)	(16.48)	(13.78)
Profit/(Loss) after Tax (Tk. in crore)	(16.31)	(15.00)	(1.19)	1.75
Net Asset Value (Tk. in crore) *As on 31 December 2025	(1,146.42)	(1,115.75)	*(1,130.10)	*(1,100.75)
Earnings Per Share (EPS) in Tk.	(0.95)	(0.87)	(0.07)	0.10
Net Asset Value Per Share – (NAVPS) in Tk. **As on 31 December 2025	(66.43)	(64.65)	** (65.49)	** (63.78)
Net Operating Cash Flow Per Share (NOCFPS) in Tk.	(0.61)	(0.63)	0.70	1.36

Explanation:

- a) Consolidated EPS for the period ended 31 March 2026 has been decreased from the same period of previous year due to:
 - i) decreased interest income and reduced provision release resulting from lower recovery against non-performing loans; and
 - ii) decreased recovery from written off clients.
- b) During the period ended 31 March 2026, the Consolidated NAV stands at BDT (66.43) per share which was BDT (65.49) as on 31 December 2025. NAV as of 31 March 2026 has been decreased from the 31 December 2025 due to incurring net loss after tax of about BDT 16.31 crore and the main reason for this loss is decrease of net interest income resulting from less recovery against non-performing loans and advances.

By order of the Board

Sd/-

Md. Abdul Hannan
Company Secretary

19 May 2026

The details of the Un-Audited Financial Statements of the Company for the First Quarter (Q1) ended 31 March 2026 are available in the website of the company. The website address is www.unicap-bd.com.